

# Train the Trainer

December 13, 2023



## What this training is not.....

It is not all about the details of the FAFSA and ORSAA that you need to know.

It is about providing a framework for training



# Sample Agenda

# Seven step sample agenda

- 1 Introductions and purpose of training
- 2 What is changing with the FAFSA & ORSAA?
- 3 Pre-work that should be done
- 4 Where do I log in?
- 5 FAFSA & ORSAA walkthrough
- 6 After submission
- 7 Common questions

# 1. Introductions and purpose

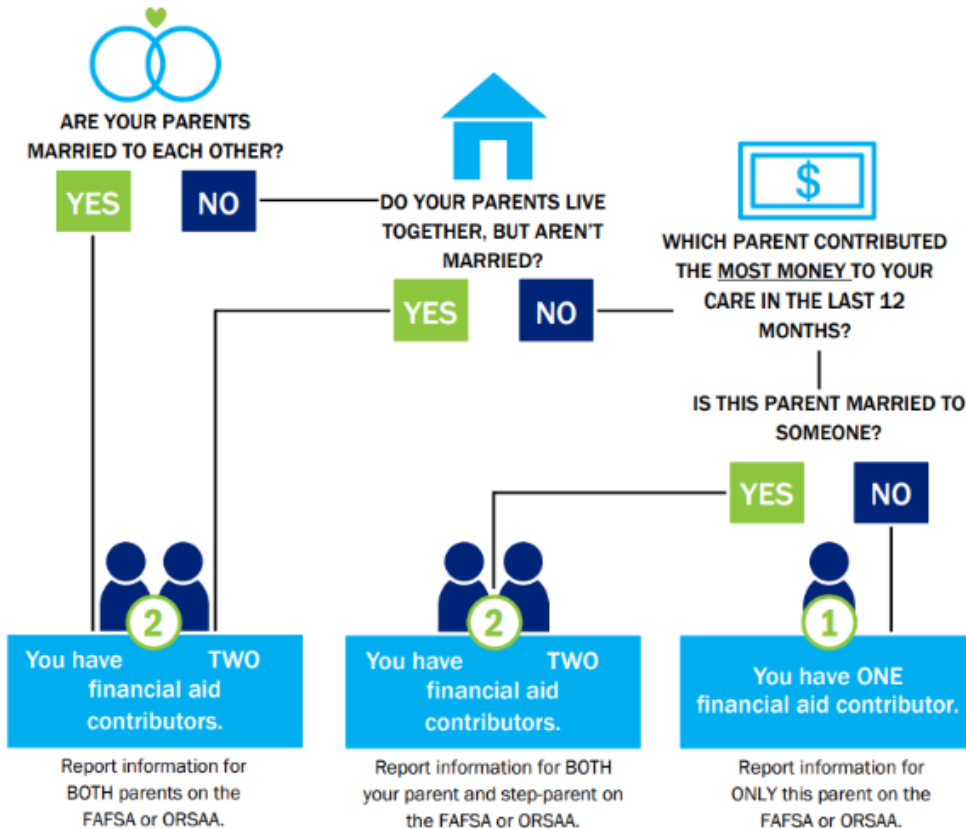


Help your volunteers get to know you and each other

Introduce them to the event

## 2. What is changing with the FAFSA & ORSAA?

Which parent's information do I need to provide on financial aid forms?



Provide a brief overview of changes related to the FAFSA and ORSAA.

Things you might talk with your volunteers about....

No need for tax information—the Data Retrieval Tool is here

Language changes:

- EFC is now SAI
- SAR is now FAFSA Submission Summary
- FAFSA Parent is now Contributor

The form is now available in 12 languages, including English, so volunteers can/should encourage families to use the one that is most comfortable for them

Students can list up to 20 colleges (previously, it was 10)

### 3. Pre-work



What should students and families have prepared ahead of time?

- Individual emails
- FSA ID (for those completing FAFSA)



# 4. Where do I log in?

Application for Federal Student Aid (FAFSA) or the Oregon Student Aid Application (ORSAA). These applications compile financial information and other details about students and families, which the US Department of Education and the State of Oregon use to determine financial need and eligibility for various financial aid opportunities. Both the 2024-25 FAFSA and ORSAA will open by December 31, 2023.



## Which Form Do I Submit?

Use the information below to help you decide which financial aid form you need to submit.

**Who Submits the FAFSA?**



**Who Submits the ORSAA?**



# 4. Where do I log in, continued...

The screenshot shows the Federal Student Aid (FAFSA) website homepage. At the top, there is a navigation bar with the Federal Student Aid logo, links for FAFSA, Loans & Grants, Repayment, and Loan Forgiveness, and a search bar. The main content area features a large banner with the text "Get Money to Pay for School" and "Use the Free Application for Federal Student Aid (FAFSA) form to apply for financial aid for college or graduate school." Below this, there are buttons for "Start a New Form" and "Edit Existing Form". A section titled "Check FAFSA Deadlines for the State You Live In" includes dropdown menus for "School Year" and "State of Residence", and a "Find Deadlines" button. At the bottom, there are three informational cards: "Who Should Complete This?", "How Long Will it Take?", and "What Do I Need?".

**Get Money to Pay for School**  
Use the Free Application for Federal Student Aid (FAFSA) form to apply for financial aid for college or graduate school.

**2024-25 FAFSA Form**  
[Start a New Form](#) [Edit Existing Form](#)

Need to access last year's form? [Start or Edit a 2023-24 Form](#)

**Check FAFSA Deadlines for the State You Live In**  
Some states and colleges use FAFSA information to award their own grants, scholarships, and loans. Check your state's deadlines here!

School Year:  State of Residence:  [Find Deadlines](#)  
[View All FAFSA Deadlines](#)

**Who Should Complete This?**  
Any student, regardless of income, who wants to be considered for federal, state, and school financial aid programs, which includes scholarships, grants, loans, and Federal work-study.

**How Long Will it Take?**  
It takes most people less than an hour to complete, including gathering any documents or data needed.

**What Do I Need?**

- Verified StudentAid.gov account
- Social Security Number
- Parent or spouse contributor email addresses
- Income and asset information, if required



## Sign In

Email

Password

If you previously created an account on this site, use your user name (email address) and password to log into this site. If you forgot your password, use the "Forgot Password" link below. Otherwise, please create a New User account. Be sure to use a personal, permanent email address.

If you need technical support, contact us at (503) 510-9451 or at [ORSAAHelp@hecc.oregon.gov](mailto:ORSAAHelp@hecc.oregon.gov)

[Close](#)

Remember me

[Reset your Password](#)

[SIGN IN](#)

Don't have an account? [Sign Up](#)

# 5. FAFSA & ORSAA walkthrough



# FAFSA<sup>®</sup>

FORM

## 2024-25

Prototype

*Last Updated on 11/16/2024*



[Learn About This Prototype](#)

## New Application

Select a test user to begin a new application

Raya Tran

DOB  
5/5/2003

Launch This User

# 6. After submission

Eligibility Overview **FAFSA Form Answers** School Information 🔴 Next Steps

## Your FAFSA® Form Answers

Review your responses carefully and make sure all the information you provided is correct. Start a correction to fix any errors and ensure that your form is processed correctly. [Make a Correction](#)

### Student Sections Expand All ▾

- Introduction  
**Personal Identifiers** ▾
- Section 1  
**Personal Circumstances** ▾
- Section 2  
**Demographics** ▾
- Section 3  
**Financials** ▾
- Section 4  
**Colleges** ▾
- Section 5  
**Signature** ▾

Eligibility Overview FAFSA Form Answers School Information **Next Steps**

### Next Steps

- 1 Correct any errors on your FAFSA® form ▾
- 2 Make sure your schools have everything they need ▾
- 3 Look out for aid-related communications from your schools ▾

### i For Your Awareness

- VA Education and Training Benefits help veterans, service members, and their family members with needs like paying college tuition or finding the right school.
- Based on the information we have on record for you, your Student Aid Index (SAI) is 123,456,789. You may be eligible to receive a Federal Pell Grant and other federal student aid. Your college's or career school's financial aid office will use your SAI to determine your eligibility for other types of grants, scholarships, work-study funds, and loans
- The limit to the total amount of Federal Pell Grants that a student may receive is the equivalent of six school years. Once you've reached that limit, you can no longer receive a Federal Pell Grant.

### 📄 Understand Your Tax Benefits

Did you know that the IRS provides tax benefits for education? These tax benefits can be used to get back some of the money you spend on tuition or loan interest, or to maximize your college savings.

[Learn About Tax Benefits](#)

## 7. Common questions

Walk volunteers through common questions they might expect to receive and their answers

- How do I set up my FSA ID?
- What if my parent does not have a SSN?
- Which parent is my contributor?

# Other considerations

**What if students and families don't come prepared?**



# Who is the brain?





# Resources for you



- OSAC
- Federal Student Aid
- Financial Aid Offices at colleges/universities
- Others?

**Before you go.....**



**[oregongotocollege.org](http://oregongotocollege.org)**

Autumn VanderLinden

[autumn.vanderlinden@oregonstate.edu](mailto:autumn.vanderlinden@oregonstate.edu)